



**जाहीर उद्योग**

[इन्सॉल्व्हन्सी अँड बँकप्टसी बोर्ड ऑफ इंडिया (लिक्विडेशन प्रोसेस)  
रेग्युलेशन २०१६ च्या रेग्युलेशन ३७-७]

**स्टेव्होस मेडिलाइन सिस्टम्स लिमिटेड (परिसमाप्त)**

सूचना यादारे देण्यात येते की, निम्नान्वारिका हे इन्सॉल्वन्सी अँड बँकप्टसी बोर्ड ऑफ इंडिया (लिक्विडेशन प्रोसेस) रेग्युलेशन, २०१६ च्या रेग्युलेशन ३७-ए नुसार स्टेव्होस मेडिलाइन सिस्टम्स लिमिटेड - परिसमाप्ततातील यांचे व्यवहार टाळण्यास इच्छुक आहेत.

पुढील तपशिलाकरिता खालील दिलेल्या तपशिलनुसार इच्छुक भागीदारांनी निम्नान्वारिकांकां संपर्क करण्याची विनंती करण्यात येते.

दिनांक: २९ मार्च, २०२३

**स्टेव्होस मेडिलाइन सिस्टम्स लिमिटेड करिता ठिकाण:** मुंबई

**मेडिलाइन सिस्टम्स लिमिटेड करिता (परिसमाप्त मध्ये)**

सही/-  
जितेंद्र कुमार जैन, परिसमाप्त  
(नोंदणी क्र. आयबीबीआय/आयपीए-००२/आयपी-एन००३३/२०१६-१७/१००७०)  
ईमेल - maestros.ibt@gmail.com आणि jiti.jain@gmail.com  
(एफएफ क्र.: एए२/१००७०/०२/१७१०२३/२०२२१६ - वेवता तारीख: १७/१०/२०२३)  
सेल ९१, व्हॉट्स, सी-५९, जी ब्लॉक, बीकेसी, वांद्रे (पूर्व),  
मुंबई-४०००५९, भारत

**जाहीर सूचना**

श्री. रमेश शंकर जडवार्, जे व्हॅलेन्सिया टॉवर्स बी विंग को.ऑफ. ही. सोसायटी लि., ज्याचा पत्ता येथे २९३/२९४, तुकाराम जवाबी रोड, ग्रेट रोड, मुंबई ४००००७ चे सभासद आणि विभिन्न क्रमांक १८९ ते १९० धारक १० शेअर्स करिता शेअर प्रमाणपत्र क्र. १९ आणि ९व्या मजबूतीवरील फ्लॉट क्र. १०१ धारक यांच्याकडून श्रीम. ज्योत्सना नवनि तडोड यांच्या नावामधील सोसायटीच्या भांडवल/मिळकतीमधील त्यांचे शेअर्स आणि हिस्सेबंदीच्या हस्तांतराकरिता सोसायटीने अर्ज प्राप्त केला आहे. सोसायटी यादारे सोसायटीच्या भांडवल/मिळकतीमधील त्यांचे शेअर्स आणि हिस्सेबंदीचे हस्तांतर होण्यास वारस किंवा वारसदार किंवा अन्य दवाबंदी/आक्षेप घेणारे किंवा आक्षेप यांच्याकडून काही दवे किंवा आक्षेप असल्यास ते सदर सूनेच्या प्रसिद्धीपासून १५ दिवसास सोसायटीच्या भांडवल/मिळकती मधील वारस सभासदांच्या शेअर्स व हिस्सेबंदीच्या हस्तांतरासाठी त्यांच्या/तिच्या/त्यांच्या दवाब/आक्षेपांच्या पुढ्यावे अशी कानावणे आणि इतर पुराव्यांच्या प्रतिसाद मागित आहे. या सूनेच्या प्रसिद्धीपासून १५ दिवसांच्या आत जे दवे/आक्षेप प्राप्त झाले नाहीत, सोसायटीच्या भांडवल/मिळकतीमधील श्री. रमेश शंकर जडवार् यांचे शेअर्स आणि हिस्सेबंदीची सोसायटीच्या उपविधीतील दिलेल्या मागने व्यवहार करण्यास सोसायटी मोकळी असेल. सोसायटीच्या नोंदणीकृत उपविधीची प्रत दवेदार/आक्षेपक द्वारे निरीक्षणासाठी सोसायटीचे कार्यालय/सोसायटीचे सचिव यांचेकडे सदर सूचना प्रसिद्धीच्या तारखेपासून कालावधी तिच्या समाप्तीच्या तारखेपर्यंत उलतव्य आहे.

व्हॅलेन्सिया टॉवर्स बी विंग को.ऑफ. ही. सोसायटी लि.  
च्या घरात आणि करिता  
सन्मानित सचिव

ठिकाण: ग्रेट रोड  
दिनांक: ५ एप्रिल, २०२३

**जेएम फायनान्शियल क्रेडिट सॉल्युशन्स लिमिटेड**

सीआयएन: यु०४१४०एमएच१९८०पीएलसी०२२६४४,  
७वा मजला, सीजी, अप्पासाहेब माटो मार्ग,  
प्रभादेवी, मुंबई-४०० ०२९. ईमेल: jmfcs.legal@jmf.com

**जेएम फायनान्शियल क्रेडिट सॉल्युशन्स लिमिटेड**

तृणाव प्रस्त विनीय मत्तांची विक्री

जेएम फायनान्शियल क्रेडिट सॉल्युशन्स लिमिटेड तृणाव प्रस्त विनीय मत्तांच्या प्रस्तावित विक्रीसाठी पात्र एअरसीज कडून स्वाम्याची अभिव्यक्ती मागत आहे. विक्री "जेसे आहे जेथे आहे आणि जे आहे जेथे आहे" तत्वांने आणि "कोणत्याही मदती शिवाय तत्वांने" होईल. पात्र संभाव्य गुंतवणूकदारांनी कृपया "स्वाम्याच्या अभिव्यक्तीच्या" स्वरूपात सहभागी होण्याची त्यांची इच्छा कळवावी. कृपया वेबसाईट <https://jmfincfinancialcredit-solutions.in/AssetsforSale> पाहावी.

दिनांक: ०५ एप्रिल, २०२३  
ठिकाण: मुंबई

सही/- प्राधिकृत अधिकारी  
जेएम फायनान्शियल क्रेडिट सॉल्युशन्स लिमिटेड

**HEXAWARE**

**हेक्झावेअर टेक्नॉलॉजीज लिमिटेड**

नों. कार्यालय: निवृत्ती १५२, निवृत्तीय विद्यार्थी मार्ग, सेक्टर ११, ए ब्लॉक, टीटीसी इन्टरनॅशनल एरिया, माहो, नवी मुंबई - ४००७१०. संपर्क: ०२२-४९१९९९१९९९, फॅक्स: ०२२-४९१९९९९९९९  
वेबसाईट: [www.hexaware.com](http://www.hexaware.com); ई-मेल: [investor@hexaware.com](mailto:investor@hexaware.com)  
सीआयएन: U72900MH1992PLC069662

**सूचना**

कंपनी अधिनियम, २०१३ च्या कलम ९१ च्या तरतुदीनुसार यादारे सूचना देण्यात येत की, रु. २/- च्या प्रत्येक समभागावरील रु. ९/- (४५०%) च्या वर्षातील पहिला अंतरिम लाभाशे २०२३ साठी इकवदर असलेल्या भागधारकांची सूची निर्धारित करण्यासाठी रेकॉर्ड डेट म्हणून कंपनीच्या संचालक मंडळाने मुकुवर, १३ एप्रिल, २०२३ ही तारीख निश्चित केली आहे. वरील माहिती कंपनीची वेबसाईट <http://hexaware.com/investors/> वर देखील उपलब्ध आहे.

हेक्झावेअर टेक्नॉलॉजीज लिमिटेडसाठी  
सही/-  
गुंजन मेठी  
ठिकाण: नवी मुंबई  
दिनांक: एप्रिल ०५, २०२३

This is an advertisement issued to the public, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



## EDELWEISS FINANCIAL SERVICES LIMITED

Edelweiss Financial Services Limited (the "Company" or "Issuer") was incorporated at Mumbai on November 21, 1995 as a public limited company with the name 'Edelweiss Capital Limited' under the provisions of the Companies Act, 1956. Thereafter, a certificate of commencement of business was issued to our Company by the Registrar Of Companies Maharashtra, at Mumbai, ("RoC"), on January 16, 1996. Subsequently, the name of our Company was changed to 'Edelweiss Financial Services Limited' pursuant to a fresh certificate of incorporation issued by the RoC on August 1, 2011. For more information about our Company, please refer "General Information" and "History and Main Objects" on pages 53 and 162 of the Shelf Prospectus and pages 20 and 63 of the Tranche II Prospectus.

**Registered Office:** Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India; **Tel.:** +91 22 4009 4400; **Fax:** +91 22 4086 3610; **CIN:** L99999MH1995PLC094641; **PAN:** AAACE1461E; **Website:** [www.edelweissfin.com](http://www.edelweissfin.com); **Email:** [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com)

**Company Secretary and Compliance Officer:** Mr. Tarun Khurana; **Tel.:** +91 22 4009 4400; **Email:** [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com); **Chief Financial Officer:** Ms. Ananya Suneja; **Tel.:** +91 22 4009 4400; **Email:** [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com)

(i) Mr. Rashesh Shah; **Email:** [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com); **Tel.:** +91 22 4009 4400, (ii) Mr. Venkatchalam Ramaswamy; **Email:** [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com); **Tel.:** +91 22 4009 4400, (iii) Ms. Vidya Shah; **Email:** [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com); **Tel.:** +91 22 4009 4400, and (iv) Ms. Aparna TC; **Email:** [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com); **Tel.:** +91 22 4009 4400. For details of our Promoters, see "Our Promoter" on page 184 of the Shelf Prospectus.

PUBLIC ISSUE BY THE COMPANY OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") OR "DEBENTURES" FOR AN AMOUNT OF ₹ 2000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 2000 MILLION AMOUNTING TO ₹ 4000 MILLION ("TRANCHE II ISSUE LIMIT") ("TRANCHE II ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 10,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE II PROSPECTUS DATED MARCH 31, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE II ISSUE ("TRANCHE II PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED DECEMBER 27, 2022 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS AND TRANCHE II PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBINS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI OPERATIONAL CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

**"CRISIL AA-/Negative (pronounced as CRISIL double A minus rating with Negative outlook) by CRISIL Ratings Limited and "ACUTE AA-/ Negative (pronounced as ACUTE double A minus)" by Acuité Ratings & Research Limited. Allotment on first come first serve basis."**

\*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange in accordance with the SEBI Operational Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 133 of the Tranche II Prospectus.

The following is a summary of the terms of the NCDs to be issued pursuant to the Tranche II Prospectus:

### Issue Structure

Series	I	II	III	IV*	V	VI	VII	VIII	IX	X
Frequency of Interest Payment	Annual	NA	Monthly	Annual	NA	Monthly	Annual	NA	Monthly	Annual
Minimum Application	₹10,000/- (10 NCDs) across all Series									
Face Value/Issue Price of NCDs (₹/NCD)	₹1,000/-									
In Multiples of thereafter (₹)	₹1,000/- (1 NCD)									
Tenor (in months)	24	24	36	36	36	60	60	60	120	120
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	8.95%	NA	9.20%	9.60%	NA	9.67%	10.10%	NA	10.00%	10.45%
Effective Yield (per annum) for NCD Holders in Category I, II, III and Category IV	8.94%	8.95%	9.59%	9.59%	9.60%	10.10%	10.09%	10.10%	10.46%	10.44%
Mode of Interest Payment	Through various mode available									
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹1,000	₹1,187.30	₹1,000	₹1,000	₹1,317.00	₹1,000	₹1,000	₹1,618.30	₹1,000	₹1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months	120 months	120 months
Put and Call Option	NA									

\*Our Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series. 1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs. 2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month. The last interest payment under annual Series will be made at the time of redemption of the NCDs. 3. Subject to applicable tax deducted at source, if any. 4. Please refer to Annexure D of the Tranche II Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI Operational circular.

All Category of Investors in the proposed Tranche II Issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Nuvama Wealth & Investment Limited, Edelweiss Retail Finance Limited, Edelweiss Housing Finance Limited and Nuvama Wealth Finance Limited as the case may be, and/ or are equity shareholder(s) of the Company as the case may be, on the Deemed Date of Allotment and applying in Series I, Series III, Series IV, Series VI, Series VII, Series IX and/ or Series X shall be eligible for additional incentive of 0.20% p.a. provided the NCDs issued under the proposed Issue are held by the investors on the relevant Record Date applicable for payment of respective coupons, in respect of Series I, Series III, Series IV, Series VI, Series VII, Series IX and/ or Series X. For all Category of Investors in the proposed Tranche II Issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Nuvama Wealth & Investment Limited, Edelweiss Retail Finance Limited, Edelweiss Housing Finance Limited and Nuvama Wealth Finance Limited as the case may be, and/ or are equity shareholder(s) of the Company as the case may be, on the Deemed Date of Allotment applying in Series II, Series V and/ or Series VIII, the maturity amount at redemption along with the additional yield would be ₹ 1,191.70 per NCD, ₹ 1,324.10 per NCD and/ or ₹ 1,633.50 per NCD respectively provided the NCDs issued under the proposed Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series II, Series V and/ or Series VIII. The additional incentive will be maximum of 0.20% p.a. for all Category of Investors in the proposed Tranche II Issue, who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Nuvama Wealth & Investment Limited, Edelweiss Housing Finance Limited, Edelweiss Retail Finance Limited and Nuvama Wealth Finance Limited as the case may be, and/ or are equity shareholder(s) of the Company as the case may be, on the deemed date of allotment. On any relevant Record Date, the Registrar and/ or our Company shall determine the list of the Primary holder(s) of this Issue and identify such Investor/NCD Holders, (based on their DP identification and/ or PAN and/ or entries in the Register of NCD Holders) and make the requisite payment of additional incentive. The additional incentive will be given only on the NCDs allotted in this Tranche II Issue i.e., to the Primary holder(s). In case if any NCD is bought/acquired from secondary market or from open market, additional incentive will not be paid on such bought/acquired NCD. In case the Primary holder(s) sells/gifts/transfers any NCDs allotted in this Tranche II Issue, additional incentive will not be paid on such sold/gifted/transferred NCD except in case where NCDs are transferred to the Joint holder/Nominee in case of death of the primary holder.

### TRANCHE II ISSUE PROGRAMME\*\*

#### TRANCHE II ISSUE OPENS ON: THURSDAY, APRIL 6, 2023 & TRANCHE II ISSUE CLOSURES ON FRIDAY, APRIL 21, 2023

\*\* The Tranche II Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in this Tranche II Prospectus, except that the Tranche II Issue may close on such earlier date or extended date (subject to a maximum period of 10 days from the date of opening of Tranche II Issue) as may be decided by the Board of Directors of our Company or the Debenture Fund Raising Committee, thereof, subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche II Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in a daily national newspaper with wide circulation and a regional daily at the place where the registered office of the Company is situated on or before such earlier or extended date of Tranche II Issue closure. Applications Forms for the Tranche II Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by BSE, on Working Days during the Tranche II Issue Period. On the Tranche II Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 PM on one Working Day after the Tranche II Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 133 of the Tranche II Prospectus.



Simple, Safe Smart way of Application!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Mandatory in public issues from October 1, 2018. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App / Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 159 of the Tranche II Prospectus. List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) ICICI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Operational Circular dated November 23, 2020 on UPI mechanism.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "HISTORY AND MAIN OBJECTS" on page 162 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled "MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION" on page 196 of the Tranche II Prospectus.

### LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON THE DATE OF THE TRANCHE II PROSPECTUS: The Authorised Share Capital of the Company ₹ 1,250,000,000 divided into 12,300,00,000 Equity Shares of face value of ₹ 1 each, 4,000,000 Preference Shares of face value of ₹ 5 each Issue, Subscribed and Paid up share capital of the Company is ₹94,32,75,276 divided into 94,32,75,276 Equity Shares of face value of ₹ 1 each fully paid up. For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 29 of the Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of Rs. 10 each by them at the time of signing of the Memorandum of Association: Mr. Rashesh Shah - 20 Equity Shares, Ms Vidya Shah - 10 Equity Shares, Mr Urvis Mohan - 10 Equity Shares, Ms Shilpa Mody - 10 Equity Shares, Ms Sharmista Shah - 10 Equity Shares, Ms Vijaya Vaidyanath - 20 Equity Shares and Ms Padma Sridhar - 20 Equity Shares.

LISTING: The NCDs offered through the Draft Shelf Prospectus, the Shelf Prospectus and this Tranche II Prospectus are proposed to be listed on BSE Limited ("BSE") and BSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS/BM/PI-BOND/01/72-23 dated December 20, 2022.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "CRISIL AA-/Negative (pronounced as CRISIL double A minus rating with Negative outlook)" for an amount of ₹ 10,000 million by CRISIL vide their rating letter dated December 02, 2022, revaluated vide their letter dated February 6, 2023, with rating rationale dated December 01, 2022, and "ACUTE AA-/ Negative (pronounced as ACUTE double A minus)" for an amount of ₹ 10,000 million by Acuité vide their rating letter dated December 07, 2022, revaluated vide their rating letter dated February 13, 2023, with rating rationale dated December 07, 2022. The ratings given by the Credit Rating Agencies are valid as on the date of this Tranche II Prospectus and shall remain valid until the ratings are revised or withdrawn. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. Please refer to Annexure A and Annexure B of the Tranche II Prospectus for the rating letter, rationale, revaluation and press release of the above rating.

GENERAL RISK: For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapters "Risk Factors" on page 18 of the Shelf Prospectus and page 54 of this Tranche II Prospectus, before making an investment in such Issue. This Tranche II Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchange in Indian or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Edelweiss Financial Services Limited; Lead Manager: Equirus Capital Private Limited, Consortium Members to the Issue, the Registrar to the Issue, Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Tranche II Prospectus and the "Risk Factors" on page 18 of Shelf Prospectus and on page 54 of Tranche II Prospectus and "Material Developments" on page 54 of the Tranche II Prospectus before applying in the Tranche II Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/Lead Manager/BSE at [www.edelweissfin.com](http://www.edelweissfin.com), [www.equirus.com](http://www.equirus.com) and [www.bseindia.com](http://www.bseindia.com) respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK TO THE TRANCHE II ISSUE: **ICICI Bank** ICICI Bank Limited, ICICI Bank Towers, Bandra Kurla Complex Bandra, Mumbai

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR	
<b>equirus</b> Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futrex, N.M. Joshi Marg, Lower Parel, Mumbai 400 013 Tel: +91 22 4332 0736 Fax: +91 22 4332 0750 Email: <a href="mailto:efsl.ncd@equirus.com">efsl.ncd@equirus.com</a> Website: <a href="http://www.equirus.com">www.equirus.com</a> Contact person: Malay Shah	<b>KFINTECH</b> KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel: +91 40 6716 2222 Fax: +91 40 2343 1551 Email: <a href="mailto:efsl2.ncdipo@kfinance.com">efsl2.ncdipo@kfinance.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: M Murali Krishna	<b>BEACON</b> Beacon Trusteeship Limited*** 4 C&D, Siddhivinayak Chambers, Gandhi Nagar, Opp. MIG Cricknet Club Bandra, (East), Mumbai 400 051 Tel: +91 22 26558759 Email: <a href="mailto:compliance@beacontrustee.co.in">compliance@beacontrustee.co.in</a> Website: <a href="http://www.beacontrustee.co.in">www.beacontrustee.co.in</a> Contact Person: Kaushtubh Kulkarni	<b>Acuite</b> Acuité Ratings & Research Limited 708, Lodha Supremus, Lodha iThink Techno Campus,Kanjurmarg (East), Mumbai 400 042 Tel: +91 22 4929 4000 Email: <a href="mailto:chitra.mohan@acuite.in">chitra.mohan@acuite.in</a> Website: <a href="http://www.acuite.in">www.acuite.in</a> Contact Person: Chitra Mohan	<b>CRISIL</b> Ratings CRISIL Ratings Limited CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai 400076 Tel: +91 22 3342 3000 Fax: +91 22 4040 5800 Email: <a href="mailto:crisilratingsdesk@crisil.com">crisilratingsdesk@crisil.com</a> Website: <a href="http://www.crisilratings.com">www.crisilratings.com</a> Contact Person: Krishna Sitaraman	S. R. Batliboi & Co. LLP 12th Floor, The Ruby, 29, Senapati Bapat Marg, Dadar (West), Mumbai 400 028 Maharashtra, India Tel: +91 22 6819 8000 Email: <a href="mailto:srb@srbl.in">srb@srbl.in</a> Contact Person: Shrawan Jalan

\*Beacon Trusteeship Limited under regulation 8 of SEBI NCS Regulations has by its letter dated December 9, 2022 given its consent for its appointment as Debenture Trustee to be included in this Tranche II Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Mr. Tarun Khurana, Company Secretary and Compliance Officer, Edelweiss Financial Services Limited, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India, Tel.: +91 22 4009 4400; Fax: +91 22 4086 3610, Email: [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com)

For further details refer to section titled "Issue Related Information" on page 133 of the Tranche II Prospectus dated March 31, 2023. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis.

DISCLAIMER CLAUSE OF ACUTE: An Acute rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acute ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acute, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acute is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acute ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website ([www.acuite.in](http://www.acuite.in)) for the latest information on any instrument rated by Acute.

DISCLAIMER CLAUSE OF CRISIL: A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL Ratings. Our ratings are based on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy/sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, [www.crisilratings.com](http://www.crisilratings.com). CRISIL Ratings or its associates may have other commercial transactions with the company/entity.

DISCLAIMER: Edelweiss Financial Services Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable nonconvertible debentures ("NCDs") and has filed a Tranche II Prospectus dated March 31, 2023 ("Tranche II Prospectus") (collectively, the "Prospectus") with the Registrar of Companies, Mumbai, Maharashtra ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Tranche II Prospectus is available on the website of the Company at <https://www.edelweissfin.com>, on the website of BSE at [www.bseindia.com](http://www.bseindia.com), on the website of the lead manager at [www.equirus.com](http://www.equirus.com) and on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche II Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" on page 18 of Shelf Prospectus and on page 54 of Tranche II Prospectus and "Material Developments" on page 54 of the Tranche II Prospectus.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Shelf Prospectus and Tranche II Prospectus.

Place: Mumbai